

## **FACTS Tulton Financial Aid Information**

- Available for **registered students** attending St. Francis of Assisi Elementary.
- Applications and supporting documentation are completed and processed online through **FACTS Grant & Aid Assessment**, the schools' tuition management company.
- Applications submitted **without the supporting documentation will not be considered for a grant.**
- Information provided to FACTS is confidential and reviewed by the Principal and Director of Finance in determining awards.
- Awards are determined based on demonstrated need and amounts are subject to the funds available through the contributions of St. Francis Parish, designated scholarships, bequests and the generosity of individual donors.

### **Income Requirements for Financial Aid Eligibility**

There are no "set" income levels that qualify or disqualify financial aid applicants. Rather, all aspects of your financial situation are taken into account in determining grant eligibility and award amounts.

### **Extended Care (Extension) Assistance**

Financial assistance is given for tuition only.

### **Application Dates/Deadlines**

- **Apply** – March 1, 2023 – April 30, 2023
- **Award Notification** – May 31, 2023

### **Ways To Apply**

- **Sign into your FACTS account** click on Grant & Aid Assessment
- **Click on FACTS Grant & Financial Aid Link** on website
- **Go directly to FACTS link:** <http://onlinefactsmgt.com/signin/4cz22>

### **Application Processing Fee**

\$32.00

### **Late Applications**

All financial assistance monies are dispersed by May 31, 2023. Applications for financial assistance submitted after the deadline will be accepted and considered if additional funds become available.

### **Notification**

- Families will be notified by email if they **have** or **have not** been granted an award.
- The amount awarded will be applied administratively toward tuition through their FACTS account and noted on the School Financial Agreement.

# **FACTS FAQ's**

## **What supporting documentation is needed to apply?**

Documentation may be uploaded in PDF format. Some or all of the following is required:

- ✓ **2021 Federal Tax Form (1040, 1040A or 1040EZ) Individual Income Tax Return**
- ✓ **2022 Federal Tax Form (1040, 1040A or 1040EZ) Individual Income Tax Return**
- ✓ **2022 W-2 Wage & Tax Statement**
- ✓ **Supporting Tax Schedules for Taxable/Non-Taxable income – i.e. child support, SSI, Worker's Compensation etc.**
- ✓ **Expense Information – Monthly: i.e. rent, mortgage, credit cards, medical  
Annually: i.e. child care, car insurance**
- ✓ **Assets & Liabilities – i.e. savings, checking, cash, CD's, stocks, retirement plans etc.**

## **How can I send in the supporting documentation?**

You may upload your documentation in PDF format online or fax to **866-315-9264**. Please be sure to **include the applicant ID** (found on the right of your online application) on all faxed correspondence.

## **Do I have to complete my application all at once?**

The form is automatically saved as you progress through by clicking the "Next" button. You may stop your progress for completion at a later time, by clicking the "Save & Exit" button.

## **If I have children attending another school that also contracts with FACTS Grant Aid & Assessment, can I apply for financial aid for both schools with one application?**

Yes, families can list multiple schools on the application. The application will then be submitted to those schools for consideration. **Only one application fee applies.** If a separate application is created for each school, then a fee applies to each application.

## **How can I check the status of my application?**

Once you have completed your online application, you will be able to log into **factsmgt.com** to check the status of your application.

**Please allow at least 2 weeks for processing your application.**

## **If my circumstances change, can I change my application?**

Once an application is submitted, it **cannot be changed**. Please contact Lynda Lammerding, St. Francis of Assisi, Assist. Director of Finance at **916.442.5494** or **llammerding@stfranciselem.org**, should any changes occur.

## **What if I have other questions?**

FACTS can help!

**FACTS Customer Care Representative**

**866.441.4637**

**Email [info@factsmgt.com](mailto:info@factsmgt.com)**